



Announcement Summary

Entity name

BWP TRUST

Announcement Type

New announcement

Date of this announcement

Wednesday June 19, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|---------------------------|-----------------------------|---|-------------------|
| BWP | ORDINARY UNITS FULLY PAID | 3,097,921 | 21/06/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BWP TRUST

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARSN

Registration number

088581097

1.3 ASX issuer code

BWP

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

09-Feb-2024 14:04

Announcement Title

New - Proposed issue of securities - BWP

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BWP : ORDINARY UNITS FULLY PAID

Issue date

21/6/2024

Issue details

Number of +securities to be quoted

3,097,921

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Takeover consideration under BWP's offer to acquire all ordinary securities in Newmark Property REIT, as per BWP's Bidder's Statement of 7 February 2024, supplemented on 14 March and 21 March 2024

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

3.630000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| BWP : ORDINARY UNITS FULLY PAID | 713,511,241 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
|---|---|