

16 August 2013

The Manager
Company Announcements Office
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear sir/madam

PROXY FORM – FOR UNITHOLDER MEETING ON 16 SEPTEMBER 2013

Further to the Notice of Unitholder Meeting released to ASX on 8 August 2013, please find enclosed the following documents:

- a sample Proxy Form relating to this meeting
- the covering letter to unitholders containing a venue location map.

The Notice of Meeting together with the Proxy Form and covering letter will be mailed to unitholders on 16 August 2013.

These documents are available on the Trust's website at www.bwptrust.com.au.

Yours faithfully,



K A LANGE
COMPANY SECRETARY

Lodge your vote:



By Mail:


Computershare Investor Services Pty Limited
GPO Box 1282 Melbourne
Victoria 3001 Australia

Alternatively you can fax your form to
(within Australia) 1800 783 447
(outside Australia) +61 3 9473 2555

For intermediary Online subscribers only
(custodians) www.intermediaryonline.com

For all enquiries call:

(within Australia) 1300 136 972
(outside Australia) +61 3 9415 4323



000001 000 BWP
MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Proxy Form

 For your vote to be effective, it must be received by 10.00am (AWST) Saturday, 14 September 2013

How to Vote on Items of Business

All your units will be voted in accordance with your directions.

Appointment of Proxy

Voting 100% of your holding: Direct your proxy how to vote by marking one of the boxes opposite the item of business. If you do not mark a box your proxy may vote as they choose. If you mark more than one box on an item your vote will be invalid on that item.

Voting a portion of your holding: Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

Appointing a second proxy: You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you wish to appoint a second proxy, an additional Form may be obtained by contacting Computershare, the Trust's registry, or you may photocopy this Form. If you appoint two proxies you must specify the percentage of votes or number of units for each proxy, otherwise each proxy may exercise half of the votes.

A proxy need not be a unitholder of the Trust.

Signing Instructions

Individual: Where the holding is in one name, the unitholder must sign.

Joint Holding: Where the holding is in more than one name, all of the unitholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held.

Attending the Meeting

If you will be attending the meeting, and do not propose to use this form to appoint a proxy, it is recommended that you bring this form to assist registration. If a representative of a corporate unitholder or proxy (where the appointed proxy holder is a corporate entity) is to attend the meeting you will need to provide the appropriate "Certificate of Appointment of Corporate Representative" prior to admission. A form of the certificate may be obtained from Computershare or online at www.investorcentre.com under the information tab, "Downloadable Forms".

Comments & Questions: If you have any comments or questions for the responsible entity of the Trust, please write them on a separate sheet of paper and return with this form.

Turn over to complete the form →



View your unitholding, 24 hours a day, 7 days a week:

www.investorcentre.com

Review your unitholding

Update your unitholding

Your secure access information is:

SRN/HIN: I999999999



PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Change of address. If incorrect, mark this box and make the correction in the space to the left. Unitholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.



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IND

Proxy Form

Please mark to indicate your directions

STEP 1

Appoint a Proxy to Vote on Your Behalf

XX

I/We being a Unitholder/s of BWP Trust hereby appoint

the Chairman
of the Meeting **OR**

If you are NOT appointing the Chairman of the Meeting as your proxy, please write the name of the person or body corporate (excluding the registered unitholder) you are appointing as your proxy.

OR failing the person/body corporate named, or if no person/body corporate is named, the Chairman of the Meeting, as my/our proxy and to vote for me/us on my/our behalf at the meeting of the unitholders of the BWP Trust to be held at 10.00am (AWST) on Monday, 16 September 2013 at the Botanical Rooms, Crown Perth, Great Eastern Highway, Burswood, Western Australia and at any adjournment or postponement of the meeting.

Important for Resolution 1: If the Chairman of the Meeting is appointed as your proxy, or may be appointed by default and you have not directed the Chairman how to vote on Resolution 1 below, please mark this box. By marking this box you acknowledge that the Chairman of the Meeting may exercise your proxy even if the Chairman has an interest in the outcome of Resolution 1 and that votes cast by the Chairman on Resolution 1 other than as proxy holder, will be disregarded because of that interest. If you do not mark this box and you have not otherwise directed your proxy how to vote on Resolution 1, the Chairman of the Meeting will not cast your votes on Resolution 1 and your votes will not be counted in computing the required majority if a poll is called on this resolution. The Chairman of the Meeting intends to vote all undirected proxies in favour of each item of business.

STEP 2

Items of Business



PLEASE NOTE: If you mark the **Abstain** box for an item, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

		For	Against	Abstain
Resolution 1	Acquisition and upgrade of properties	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2	Amendments to the Trust's Constitution	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

SIGN

Signature of Unitholder(s)

This section must be completed.

Individual or Unitholder 1

Sole Director and Sole Company Secretary

Unitholder 2

Director

Unitholder 3

Director/Company Secretary

Contact
Name

Contact
Daytime
Telephone

Date / /

BWP

1 7 1 0 9 1 A

Computershare +



I 000001 000 BWP
MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Securityholder Reference Number (SRN)



I 9999999999

I ND

Dear Unitholder,

UNITHOLDER MEETING – 16 SEPTEMBER 2013 AT 10.00AM (PERTH TIME)

It is my pleasure to invite you to attend a meeting of unitholders of the BWP Trust. The following documents have been provided with this letter:

- A Notice of Meeting (including Chairman's Letter, Explanatory Memorandum and Independent Expert's Report), and
- A personalised Proxy Form and reply paid return envelope.

Meeting Details

This meeting is to be held in the Botanical Rooms at Crown Perth Convention Centre, Great Eastern Highway, Burswood, Western Australia on Monday, 16 September 2013 at 10.00am (Perth time). The registration desk will be open from 9.30am.

For your convenience, there is a car park underneath the Crown Perth Convention Centre. The venue map on the back of this letter shows the location of the Botanical Rooms and other carparks at the Crown Perth Convention Centre.

Attendance at the Meeting

If you will be attending the meeting, ***please bring this letter with you*** and present it at the registration desk. The barcode at the top of the letter will assist in registering your attendance.

If you are unable to attend the meeting but wish to vote on the resolutions to be considered at the meeting, you are encouraged to complete and return the enclosed Proxy Form in accordance with the instructions on the front of the form.

Other IMPORTANT documents coming to you

You should expect to receive two additional mailings from BWP Trust.

- Offer documents relating to a non-renounceable rights entitlement offer announced by the Trust on 8 August 2013 and mailed on 16 August 2013. These documents require your immediate attention as the offer is only open for a short period.
- Depending on what mailing elections you have given the unit registry, you should also expect the Trust's Annual Report for the year ended 30 June 2013, your distribution payment advice notice and cheque (for those who receive their distribution payments via the post). These will be dispatched to you on 28 August 2013. **The Annual Report is now available for viewing on the Trust's website.**

All unitholder meeting and Entitlement Offer documents can be viewed via links on the home page of the Trust's website at www.bwptrust.com.

Yours faithfully,

K A LANGE
Company Secretary
BWP Management Limited
8 August 2013

Crown Perth - Meeting venue and parking details

